SenFin SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, October 14, 2026



Prepared by

Senfin Research

Wednesday, October 14, 2026

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	19,796.1	20,077.5	-281.42	(1.40)	(2,828.3)	(12.5)
S&P SL 20 Index	5,676.4	5,730.1	(53.7)	(0.9)	(481.0)	(7.8)
RSI	15.6	18.8				
Value of Turnover (LKR Mn)	1,926.9	1,148.7	778.1	67.7		
TRI on All Share (ASTRI)	31,190.5	31,632.8				
Foreign Purchases (LKR Mn)	41.6	34.1				
Foreign Sales (LKR Mn)	46.5	11.5				
Foreign Net Flow (LKR Mn)	(4.9)	22.6				
Volume of Turnover (No. in Mn)	104.3	78.9				
Market Capitalization (LKR Bn)	7,155.4	7,259.5				
Market Valuation						
PER (x)	10.2					
PBV (x)	1.2					
DY (%)	3.4					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
14-Oct-2026	20,077.48	20,109.26	20,745.59	19,796.06	-281.42	19,796.06	-281.42	-1.40%



Top Gainers and Top Losers

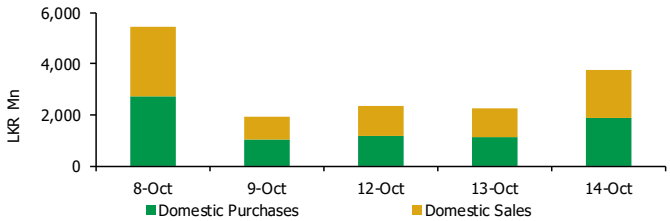
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
MBSL	8.80	0.40	4.76%	-0.19	7.91	-	-46.32	1.11	-
MCPL	44.20	1.80	4.25%	2.13	24.79	3.00	20.75	1.78	6.79%
RENU	735.00	23.50	3.30%	277.39	1,901.61	4.00	1,245.76	42.49	0.54%
AGST (X)	10.50	0.30	2.94%	0.59	17.30	-	0.74	0.10	-
HAYC	199.50	5.50	2.84%	14.14	103.93	0.75	14.11	1.92	0.38%
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
SEMB (X)	0.20	(0.10)	-33.33%	0.02	0.41	-	10.00	0.49	-
PARA	416.25	(98.50)	-19.14%	-2.24	0.69	-	-185.83	603.26	-
REEF	3.00	(0.50)	-14.29%	-0.23	3.96	-	-13.04	0.76	-
SMOT	1,234.00	(166.25)	-11.87%	440.72	732.65	25.00	2.80	1.68	2.03%
LPRT	492.25	(66.00)	-11.82%	13.39	368.33	6.00	36.76	1.34	1.22%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
DIAL	6,300,000	42.00	264,600,000
DIMO	103,442	1300.00	134,474,600
JKH	5,949,800	17.90	106,501,420
LIOC	600,000	124.00	74,400,000
SAMP	458,746	138.00	63,306,948

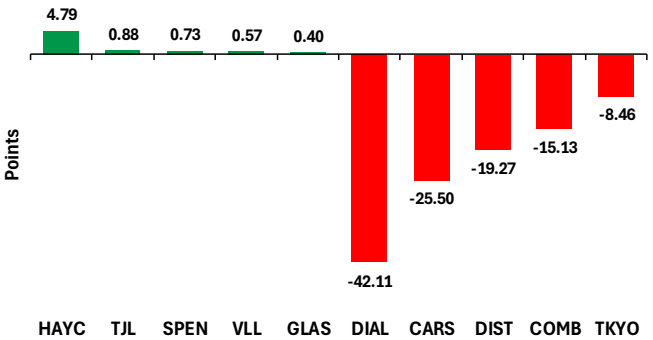
Turnover Breakdown

Domestic



Contributors to ASPI

Positive Contributors (No.) 19 Negative Contributors (No.) 192



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

Wednesday, October 14, 2026

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

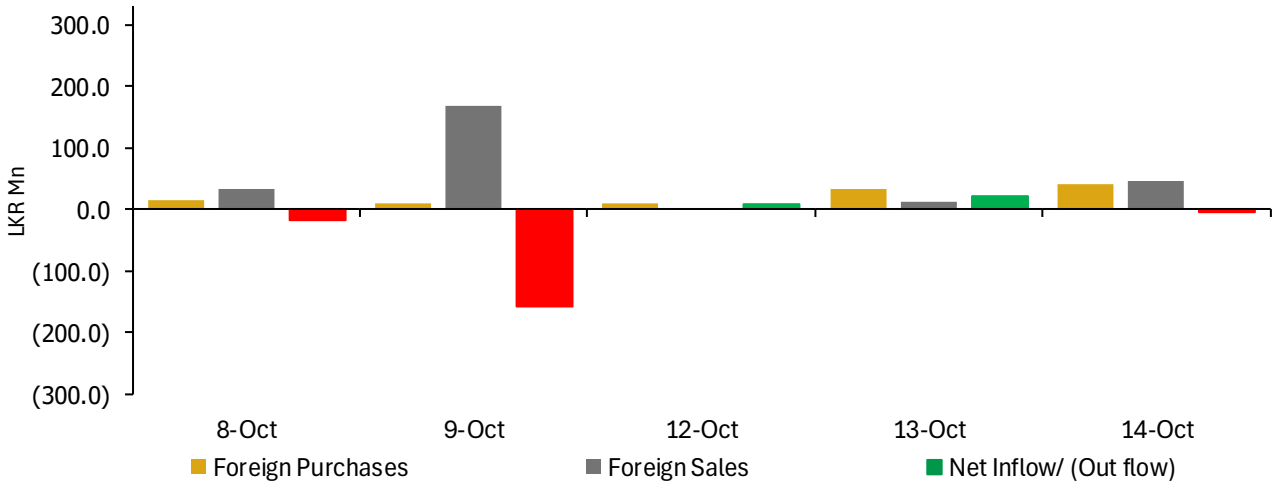
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	22.39	PKME	(31.34)
HNBF	5.85	WIND	(3.77)
GLAS	2.18	COMB	(2.26)
SUN	1.66	JXG	(1.82)
ASIR	1.13	DIAL	(1.61)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,753	88,597	(57,844)

**From January 02 to October 14, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Wednesday, October 14, 2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	405,824,230.20	21.36%
Telecommunication Services	296,967,441.70	15.63%
Banks	227,494,268.90	11.97%
Retailing	176,084,487.65	9.27%
Diversified Financials	165,377,471.25	8.70%
Food, Beverage & Tobacco	140,656,417.95	7.40%
Materials	123,142,953.85	6.48%
Energy	98,501,857.60	5.18%
Transportation	71,279,872.90	3.75%
Real Estate Management & Dev.	68,917,821.00	3.63%
Consumer Durables & Apparel	34,254,261.80	1.80%
Consumer Services	24,059,547.05	1.27%
Health Care Equipment & Ser.	20,583,795.65	1.08%
Insurance	20,283,249.60	1.07%
Utilities	18,255,403.90	0.96%
Commercial & Professional Ser	2,587,624.30	0.14%
Food & Staples Retailing	2,510,803.40	0.13%
Software & Services	2,017,391.00	0.11%
Household & Personal Products	989,769.40	0.05%
Automobiles & Components	316,915.90	0.02%

Total Turnover (LKR)	1,926,874,493
YTD Avg. Turnover (LKR)	3,585,777,672
Monthly Avg. Turnover (LKR)	1,656,419,166

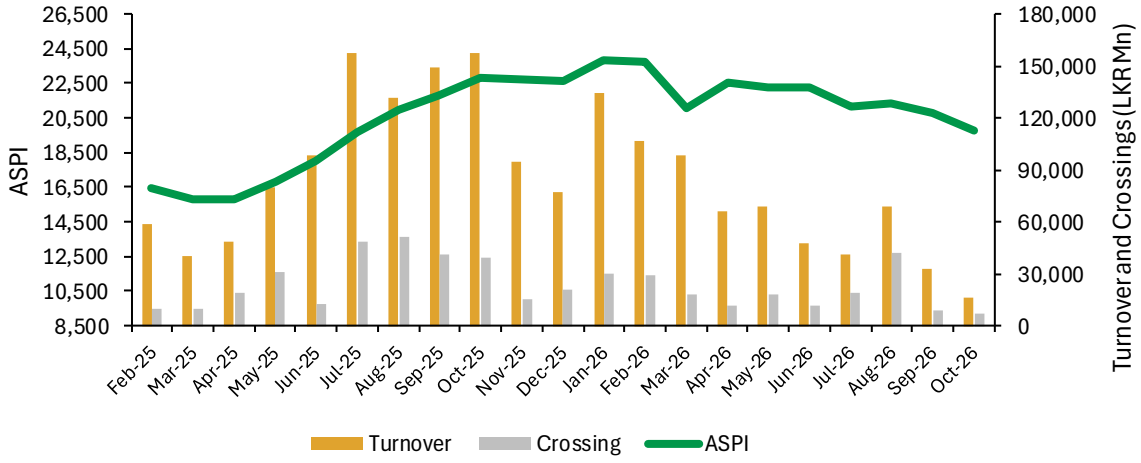
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	16,564	6,644	40%

*Upto October 14, 2026

ASPI vs Market Turnover



Source: CSE

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

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Top 5 Share Volume Contributors and Their Price Trends

8-Oct				9-Oct				12-Oct				13-Oct				14-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SUN	**28.00**	**-1.06%**	**13,562,724**	SUN	28.30	1.07%	168,878	SUN	28.10	-0.71%	67,431	SUN	28.00	-0.36%	182,215	SUN	27.60	-1.43%	305,450
LMF	**83.00**	**-0.12%**	**13,410,639**	LMF	82.20	-0.96%	1,723,526	LMF	83.00	0.97%	119,159	LMF	82.60	-0.48%	1,570,312	LMF	82.00	-0.73%	659,179
BIL	**4.70**	**-2.08%**	**6,045,613**	BIL	4.70	0.00%	1,546,259	BIL	4.60	-2.13%	1,624,317	BIL	4.60	0.00%	4,618,068	BIL	4.60	0.00%	2,378,246
HHL	**30.50**	**-2.56%**	**2,422,543**	HHL	30.60	0.33%	90,744	HHL	30.20	-1.31%	943,422	HHL	30.40	0.66%	268,183	HHL	30.20	-0.66%	370,440
LOFC	**5.00**	**0.00%**	**1,773,004**	LOFC	5.00	0.00%	320,031	LOFC	4.90	-2.00%	674,540	LOFC	4.80	-2.04%	432,109	LOFC	4.60	-4.17%	436,139
				MULL	**2.20**	**4.76%**	**30,566,441**	MULL	2.20	0.00%	1,543,055	MULL	2.20	0.00%	532,142	MULL	2.20	0.00%	102,471
				HNBF	**7.10**	**-4.05%**	**10,970,159**	HNBF	7.00	-1.41%	541,986	HNBF	6.80	-2.86%	2,278,646	HNBF	6.60	-2.94%	3,046,215
				JKH	**18.40**	**0.55%**	**4,226,660**	JKH	18.50	0.54%	1,084,602	JKH	18.10	-2.16%	4,468,228	JKH	17.90	-1.10%	11,486,819
				AMSL	**10.40**	**1.96%**	**2,166,668**	AMSL	10.30	-0.96%	156,095	AMSL	10.00	-2.91%	228,327	AMSL	9.90	-1.00%	584,174
				ASPH	**0.50**	**-16.67%**	**1,797,317**	ASPH	0.50	0.00%	1,185,084	ASPH	0.50	0.00%	4,263,368	ASPH	0.50	0.00%	33,559,716
								CHOT	**27.80**	**1.09%**	**20,055,581**	CHOT	27.80	0.00%	21,430	CHOT	27.00	-2.88%	2,170
								SEMB	**1.00**	**0.00%**	**5,062,806**	SEMB	1.00	0.00%	8,776,119	SEMB	0.90	-10.00%	1,519,530
								BIL	**4.60**	**-2.13%**	**1,624,317**	BIL	4.60	0.00%	4,618,068	BIL	4.60	0.00%	2,378,246
								MULL	**2.20**	**0.00%**	**1,543,055**	MULL	2.20	0.00%	532,142	MULL	2.20	0.00%	102,471
								CIC	**26.50**	**0.00%**	**1,238,727**	CIC	26.10	-1.51%	317,123	CIC	26,00	-0.38%	420,325
												SEMB (X)	**0.30**	**0.00%**	**13,141,454**	SEMB (X)	0.20	-33.33%	78,381
												SEMB	**1.00**	**0.00%**	**8,776,119**	SEMB	0.90	-10.00%	1,519,530
												REEF	**3.50**	**9.38%**	**8,499,729**	REEF	3.00	-14.29%	4,273,678
												YORK	**6.40**	**-24.71%**	**6,886,136**	YORK	5.70	-10.94%	5,215,747
												BIL	**4.60**	**0.00%**	**4,618,068**	BIL	4.60	0.00%	2,378,246
																ASPH	**0.50**	**0.00%**	**33,559,716**
																JKH	**17.90**	**-1.10%**	**11,486,819**
																DIAL	**42.30**	**-2.98%**	**7,006,501**
																YORK	**5.70**	**-10.94%**	**5,215,747**
																YORK	**5.70**	**-10.94%**	**5,215,747**

Source: CSE